



**Ministry of National Economy of the  
Republic of Kazakhstan**

# **ECONOMIC DEVELOPMENT OF THE REPUBLIC OF KAZAKHSTAN**

Nur-Sultan, December 2020

## GLOBAL TRENDS

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### CONTINUED UNCERTAINTY IN THE GLOBAL ECONOMY AND TRADE. IFO FORECASTS:

- On the global **economy**: from **-4,4%** to **-7,6%**  
IFO (October)      OECD (June)
  - On the world **trade**: from **-7,0%** to **-10,4%**  
UN (October)      IFO (October)
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### DECREASE IN GLOBAL INVESTMENT BY **2 TIMES**

foreign direct investment of 6 months 2020 to 6 months 2019

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### RE-INTRODUCTION OF RESTRICTIVE MEASURES IN INDIVIDUAL COUNTRIES

# CURRENT SITUATION IN KAZAKHSTAN

**GDP: -2,8%**

JANUARY-NOVEMBER 2020

**GOODS**



**+2,0%**

**SERVICES**



**-5,9%**

**Export**



**\$39,2 bln.**

**Import**



**\$31,3 bln.**

## TRENDS

**HIGH GROWTH**

IN HEALTHCARE

**DYNAMIC GROWTH**

IN MANUFACTURING INDUSTRIES

- PHARMACEUTICS
- LIGHT INDUSTRY
- MECHANICAL ENGINEERING AND EQUIPMENT

**IMPROVING BUSINESS ACTIVITY**

IN THE SERVICE SECTOR

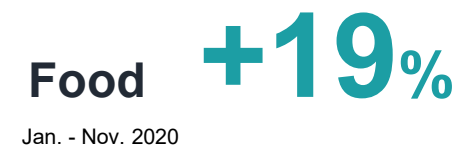
**RECOVERY OF DEMAND**

FOR DURABLE GOODS

# INVESTMENTS IN FIXED ASSETS

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as a percentage of the corresponding period of previous year



## IMPROVED MEASURES IN THE PPP

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- ✓ **Optimization of procedures** - reduction of approval time from **7** to **3** months
- ✓ Recognition of **a PPP agreement** as **a pledge** (opening a special account for a CIC in a creditor bank, protecting it from foreclosure, seizure)
- ✓ Treasury registration of **PPP agreements**
- ✓ Implementation of a mechanism to compensate for **currency risks** in the implementation of concession projects of **particular importance**

## List of planned multi-field hospitals

	Region	Planned capacity (hospital beds)
1	Almaty (university clinic)	300
2	Karaganda (university clinic)	300
3	Ust-Kamenogorsk	330
4	Ust-Kamenogorsk (regional)	570
5	Turkestan	800
6	Nur-Sultan (university clinic)	480
7	Petropavlovsk	400
8	Kostanay	330
9	Karaganda	1400
10	Almaty (university clinic)	1000
11	Shymkent	350
12	Nur-Sultan DARU	500
13	Atyrau	500
14	Taraz	500
15	Pavlodar	500
16	Kokshetau	630
17	Aktobe	350
18	Aktau	500
19	Kyzylorda	500
20	Almaty EURASIA POWER	200
	<b>TOTAL:</b>	<b>10 240</b>